

MergeWare: CRM Comparison



**MergeWare
CRM**

**QuickBooks
Online Edition**

**QuickBooks
Simple Start**

**QuickBooks
Pro**

**QuickBooks
Premier
Edition**

**QuickBooks
Enterprise
Solutions**

	Call for Custom Proposals	From \$19.95/mo	\$99.95	From \$199.95	From \$399.95	\$3,000 - \$7,500
Multiple User Access	Unlimited (Note1)	<input checked="" type="checkbox"/> (Note1)		<input checked="" type="checkbox"/> (Note1)	<input checked="" type="checkbox"/> (Note1)	<input checked="" type="checkbox"/> (Note1)
Available for download	<input checked="" type="checkbox"/>	N/A, Online Product	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
Available for custom install	<input checked="" type="checkbox"/> (Note2)	---	---	---	---	---
Print checks, pay bills & track expenses	Track Incoming & Outgoing Finances (Note3) <input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Track sales, sales taxes & customer payments	Track Customer Pymnts (Note3) <input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Track employee time/job costs & automatically bill for them	N/A	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Manage payroll & payroll taxes; offer Direct Deposit (subscription required)	N/A	<input checked="" type="checkbox"/> (Note6)		<input checked="" type="checkbox"/> (Note6)	<input checked="" type="checkbox"/> (Note6)	<input checked="" type="checkbox"/> (Note6)
Features designed for your industry	<input checked="" type="checkbox"/>				<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Create business plan & sales/expense forecasts	Basic:Provides Monthly Reports (Note3)				<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Set billing rates by employee, customer/client, position or service	N/A				<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Chart of accounts, menu, & sample files customized for your industry	Basic Report + Custom Reports Available				<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Retrieve your data with ODBC compliant applications such as Microsoft Access or Excel to run advanced reports	<input checked="" type="checkbox"/> (Note5)					<input checked="" type="checkbox"/> (Note9)
Truck Insurance Quote Module	<input checked="" type="checkbox"/> (Note4)					
Interface with Truck Insurance Forms	(Note4)					

MergeWare Notes

1. Unlimited user access per site. Additional setup fee / customization applies to multiple sites.
2. Work with client and local tech for onsite/remote support.
3. Basic Reports are included as part of CRM Basic. Additional custom reports can be created per your specific needs/industry.
4. Additional setup fee for module and linking to existing or new TIFA forms.
5. Custom exports can be created. Database linking to other MS Office applications.

QuickBook Notes

- 1 Requires the purchase of additional single-user and/or multi-user packs to become multiple-user capable (one user per license).
- 2 30 consecutive days of QuickBooks 2007 support included from first-time registration. Offer valid 90 days from software purchase; U.S. only. Callback
- 3 Registration may be required.
- 4 Online services vary by participating financial institutions or other parties and may be subject to application approval, additional terms, conditions and
- 5 Requires Internet connection with participating financial institutions or other parties and may be subject to application approval, additional terms, condi
- 6 QuickBooks Payroll requires a subscription, EIN and Internet access. Additional fees apply to Direct Deposit. Pro for Mac uses payroll services from P
- 7 Requires Microsoft Word 2000, 2002, 2003. Excel integration requires Excel 2000, 2002 or 2003. Outlook synchronization requires QuickBooks Conta
- 8 Enterprise Solutions allows you to add up to one million names (e.g. customers, vendors, employees) and up to one million items (e.g. inventory, non-
- 9 Applications sold separately.
- 10 Internet access required. For QuickBooks Pro: Additional fees apply for WebEx remote access service. For QuickBooks Premier & QuickBooks Ente
- 11 You must setup your own Microsoft Windows® Terminal Services on your own server.
- 12 Does not include QuickBooks Enterprise Solutions, QuickBooks: Pro for Mac, QuickBooks: Online Edition, Invoice Manager, Easy Estimate or Time
- 13 Works with all QuickBooks accounting software except QuickBooks Enterprise Solutions, QuickBooks: Simple Start, QuickBooks: Pro for Mac, Quick
- 14 QuickBooks Enhanced Payroll for Accountants is sold separately and requires a subscription, EIN and at least QuickBooks 2007. Internet access rec
- 15 Time Tracker works with 2006 or 2007 editions of QuickBooks for Windows (Pro, Premier and Enterprise), updated to the most current release. Inter
- 16 PC and cash drawer sold separately.
- 17 QuickBooks 2007 for Mac can convert files from QuickBooks Simple Start, Pro, Premier, and Premier Accountant Edition 2007 for Windows (U.S. ve
- 18 Requires paid .Mac account available separately from Apple Computer, Inc.
- 19 Requires Mac OS X 10.4.7 (Tiger).
- 20 Converts register transactions from Quicken for Mac version 2005, 2006 and 2007 (U.S. versions) for use with QuickBooks: Pro 2007 for Mac. Custo
- 21 iCal is included in Mac OS X from Apple Computer, Inc.
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